

Historical Society of Marshall County Endowment Funds



Our two endowment funds created with the Community Foundation of Marshall County (CFMC) offer our donors an opportunity to contribute to our sustainability. The CFMC provides our organization with responsible and professional fund management and investment of your gift, and enables our board to focus on our organization's mission and endowment building.

Qualifying Gifts Accepted Include:

- Cash
- Appreciated Securities
- Outright Gifts of Retirement Assets
- Real Estate
- Farmland and Agricultural Assets
- Business Interests
- Personal Tangible Property
- Life Insurance

Historical Society of Marshall County Vision Fund:

- May provide donors with access to *Endow Iowa Tax Credits*, a 25% state tax credit available **exclusively** for gifts to qualified endowments held at Iowa community foundations.

Historical Society of Marshall County Fund:

- Gifts are eligible for a normal tax deduction.

In addition to annual giving, a planned gift in your will is a good way to be a supporter of the Historical Society forever.

To make a gift or for more information, please contact us at:

Historical Society of Marshall County
503 W. Main St.
Marshalltown, IA
(641)752-6664

info@marshallhistory.org
<http://marshallhistory.org/>

To give online now visit: <http://cfmarshallco.org/list-funds/>

From the past... *Comes our future*

The mission of the Historical Society of Marshall County is to preserve, protect, and share the history of Marshall County.

As the Historical Society of Marshall County's main future goal is to create a **new museum** space to showcase our rich history, and will require local support to make this goal a reality.

The work of the Historical Society of Marshall County is to celebrate and share our rich local history, and educate future generations.

The Board of Directors, staff, members, and volunteers all have passion for our home and its past, and we carry on the stewardship of that past with the enthusiasm that the Society's founders intended.



Ten reasons to give through the Community Foundation of Greater Des Moines

- 1 We are a **local organization** with deep roots in the community.

- 2 We have **broad expertise** on community issues and needs.

- 3 We provide highly **personalized service** tailored to your charitable and financial interests.

- 4 Our funds help people **invest in causes** they care about most.

- 5 We accept a wide **variety of assets**, and can facilitate the most complex forms of giving.

- 6 We partner with **professional advisors** to create highly effective approaches to charitable giving.

- 7 We offer maximum **tax advantage** for most gifts under state and federal law including exclusive access to Endow Iowa Tax Credits, a 25% tax credit on qualifying gifts.

- 8 We **multiply the impact** of gift dollars by pooling them with other gifts and grants in professionally managed portfolios.

- 9 We build **endowment funds** that benefit the community forever and help create personal legacies.

- 10 We are a collaborative **community leader**, coordinating resources to create positive change.

SUPPORT

from your donors to your agency endowment fund at the Community Foundation provides sustainable support for your organization in tax-wise ways.



GROW

the assets of your fund through a professionally managed and invested Community Foundation investment pool of your choice.



ACT

The investment income from your fund is distributed annually to provide sustainable support for the mission of your organization.



For more information about establishing a fund at the Community Foundation of Greater Des Moines contact us at 515.883.2626.